

ENSURING THE FUTURE



2011 Annual Report
Fr. William J. Spalding Society
Legacy Society



MISSION STATEMENT

Through the work of God's hand we laid the cornerstone of our parish in 1963; building a faith foundation on which to worship, pray and serve God and others. The future of our faith community requires both financial and human resources to sustain and grow the ministry of our Catholic education, outreach programs and maintain the vitality of our facilities.



Faithful Me a People 2012, art by Peter Biorce, copyright 2011, Center for Ministry Development, all rights reserved.

FR. WILLIAM J. SPALDING SOCIETY HISTORY

In September of 1963 Bishop Stanislaus Bona appointed Fr. William J. Spalding as the founding pastor of Resurrection Catholic Congregation, the 188th parish in the Green Bay Diocese.

Those who knew Fr. Spalding knew him as a young man of boundless energy and great passions. In addition to the parish and school buildings, he built deep relationships and kept a full social calendar within the community. He was known for his love of nature and was an avid sportsman. Combine the socialite and the sportsman and you will hear stories of spaghetti dinners and dances featuring his secret ingredient, venison.

Fr. Spalding was a visionary and he knew the importance of planning for the future so that the Kingdom of God might be advanced. That planning demanded a vision of Church that proclaimed the Gospel of Jesus, celebrated the sacraments, and served the needs of all. To fulfill that mission he knew there would be a need for substantial financial and human resources and he was unapologetic in making members aware of their baptismal calls to discipleship, stewardship, and generosity.

Fr. Spalding was the pastor until 1973. Following his death in 2002, the Fr. William J. Spalding Society was established. The Society recognizes those who identify with Fr. Spalding's vision of building for the future and whom have chosen to support that vision by way of a significant charitable gift to our parish endowments.

LEGACY SOCIETY HISTORY

In the spring of 2011, a Legacy Society was established as an honorary society to acknowledge and thank those who choose to leave an enduring stewardship legacy to support Resurrection Catholic Parish for future generations through bequests.

Resurrection Parish leaders believe that planned giving is crucial to the future generations. The purpose of the Legacy Society is to encourage, support, and celebrate gifts that ensure the parish remains vibrant and vital for those who come after us.

A LETTER FROM THE PASTOR

October, 2011

Dear Parishioners,

There is an old saying: “No margin, no mission!”

Our mission here at Resurrection Parish is well described by this passage written by Fr. Ronald Rolheiser, OMI:

Jesus' mission as seen in the Gospel, was that of announcing the reign or kingdom of God. But this kingdom, as St. Paul graphically puts it, is “not a matter of eating and drinking, but of justice, peace, and the joy that is given by the Holy Spirit” (Rom 14:17). In Jesus Christ, God came in word and spirit to try to bring this about, namely, to try to make truth and justice supreme in the world and peace and love supreme in our hearts. In essence, that was Jesus' mission.

To further God's kingdom and the ministries here at Resurrection, we have established three endowments: Resurrection Parish Endowment, Outreach Endowment, and Facility/Technology Endowment. Through the generosity of our parish members these endowment have grown significantly over the years. Currently the fair market value of all three endowments is \$935,086.

I want to thank in a special way all the members of the Fr. William J. Spalding Society. Fr. Spalding began our parish in 1963 with just over three hundred families. He would be proud and grateful for how the current membership of Resurrection has continued to foster his vision.

I am happy to announce that we already have 10 members of our newly formed Legacy Society. Planned giving is a fundamental part of ensuring the mission of our parish for future generations. It is wonderful that we can acknowledge and thank those who choose to support the parish beyond their lifetime. Thank you to our Legacy Society members.

The members of the Fr. William J. Spalding Society and Legacy society are to be commended for their generosity.

Peace in the Lord,

+ *Robert Fr. Morneau*

+ Robert F. Morneau

Pastor of Resurrection Catholic Parish



The Father William J. Spalding Society Members

LIFE TIME SOCIETY MEMBERS:

+Kathleen and +Sanger Powers
Larry and Rose Marie Sur
Vincent and +Virginia Zehren

CORNERSTONE SOCIETY MEMBERS:

(1)*Anonymous
Robert and Joanne Bauer
+Earl and Alice Beauchaine
Nancy Christman Blakesley
+Wallace Buerschinger
Larry DeGroot
+Eugene and +Mildred Demuth
Eliot and Bonnie Elfner
Gerard and Cecile Faller
+John and Geraldine Jirikovec
Carol and Ed LaMere
Kenneth and +Gerry Mathys
+Bob and Ruth Mettner
Steven and Cindy Metzler
Carol and Larry Nifong
Ed and Kay Opichka

Deacon Tim and Susan Reilly
+Tony and Patricia Smole
Frank and Elyse Stackhouse
Bruce and Jane Stoehr
James and Carol Jean Temp
John and Patricia Utrie
James and Bernell VanEgeren
William and Noreen Woodward
Vincent, +Virginia and Zachary Zehren

Resurrection Athletic Booster Club
Resurrection Ladies Guild
Resurrection Home and School Association

SUSTAINING SOCIETY MEMBERS:

(1)**Anonymous
Rev. Paul Demuth
Wanda Dolan
Steven and Debbie LeSage
*Kristin Van Drisse and Connor Van Drisse

And many Friends of the Society

*New Members in 2010/11
**New Members in 2011/12
+Deceased members of the society



SOCIETY GIVING LEVELS TO ENDOWMENTS:

Life Time Members\$25,000 and above
Cornerstone Members\$10,000 - \$24,999
Sustaining Members\$5,000 - \$9,999
Friends of the Society\$4,999 and under

Legacy Society

MEMBERS

- *Sheila De Luca
- *Betty Dunne
- *Cmdr. John and Jennifer Friedel
- *Steven and Debra Le Sage
- *Sylvia Pratt
- *Deacon Timothy and Susan Reilly
- *Lorraine Vande Walle

*New Members in 2010/11



COMBINED SUMMARY OF ENDOWMENTS

In 1994 Resurrection Catholic Parish established three endowments to provide supplemental funding of programs and services. The three endowments are:

- Resurrection Parish Endowment
- Outreach Endowment
- Facility/Technology Endowment

FINANCIAL REPORT - COMBINED

Contributions since inception in 1994 through June 30, 2010	\$767,807
Contributions received during fiscal year ended June 30, 2011.....	<u>\$ 26,961</u>
Total contributions from inception through June 30, 2011 (principal).....	\$794,768
Income earned since inception through June 30, 2010.....	\$123,923
Income (loss) during fiscal year ended June 30, 2011	<u>\$156,963</u>
Total income earned from inception through June 30, 2011.....	\$280,886
Distributions since inception in 1994 through June 30, 2010	\$140,568
Distributions approved during fiscal year ended June 30, 2011*	<u>\$ 0</u>
Total distributions from inception through June 30, 2011	<u>(\$140,568)</u>
Ending fair market value at June 30, 2011.....	<u>\$935,086</u>

*\$34,583 was distributed in July 2011.



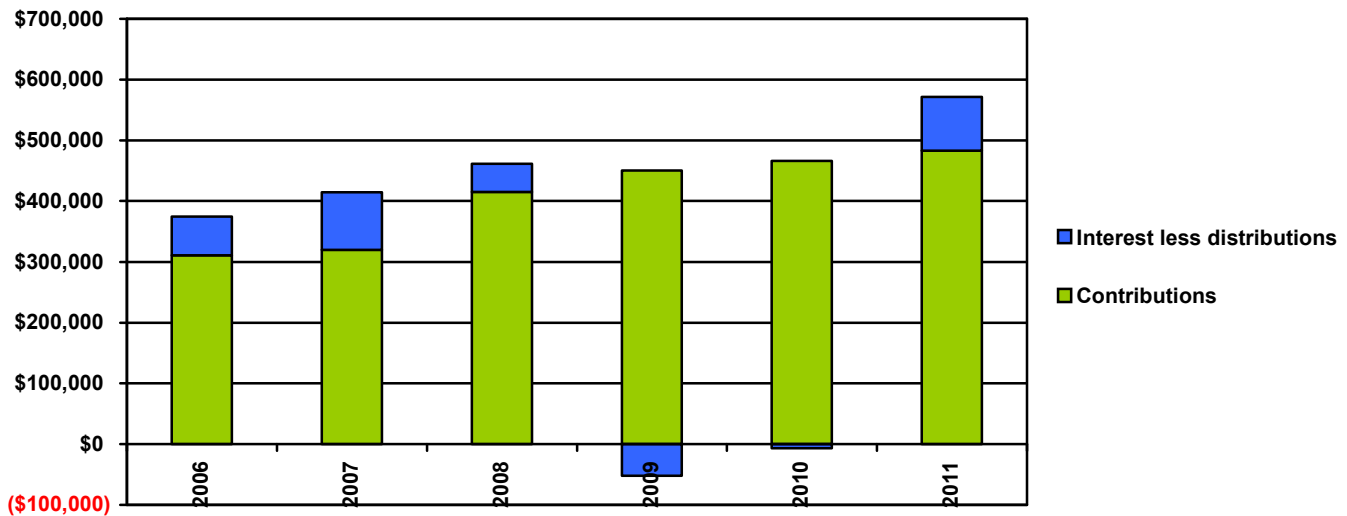
RESURRECTION PARISH ENDOWMENT

This endowment was established in 1994 to support and assist Resurrection Catholic School, Faith Formation programs, Adult Enrichment and Stewardship in the mission of offering a quality, faith-filled educational program in a safe, enriching environment to all who knock at its door by providing:

- Enhancement of stewardship development
- Enrichment opportunities for the faculty of Resurrection School
- General support of Resurrection School
- General support of the Resurrection Athletic Program
- Opportunities for life-long faith formations for adults, youth and children of Resurrection Parish
- Tuition Assistance for faith formation programs
- Tuition Assistance for K-8 students attending Resurrection School
- Aide for children to attend Camp Tekawitha

Since inception, this endowment has distributed the following: \$1,005 to the athletic program, \$4,875 for teacher development, \$30,297 for general funds of the school, \$66,148 for tuition assistance, \$1,116 for faith formation and \$1,200 for stewardship development.

FINANCIAL REPORT

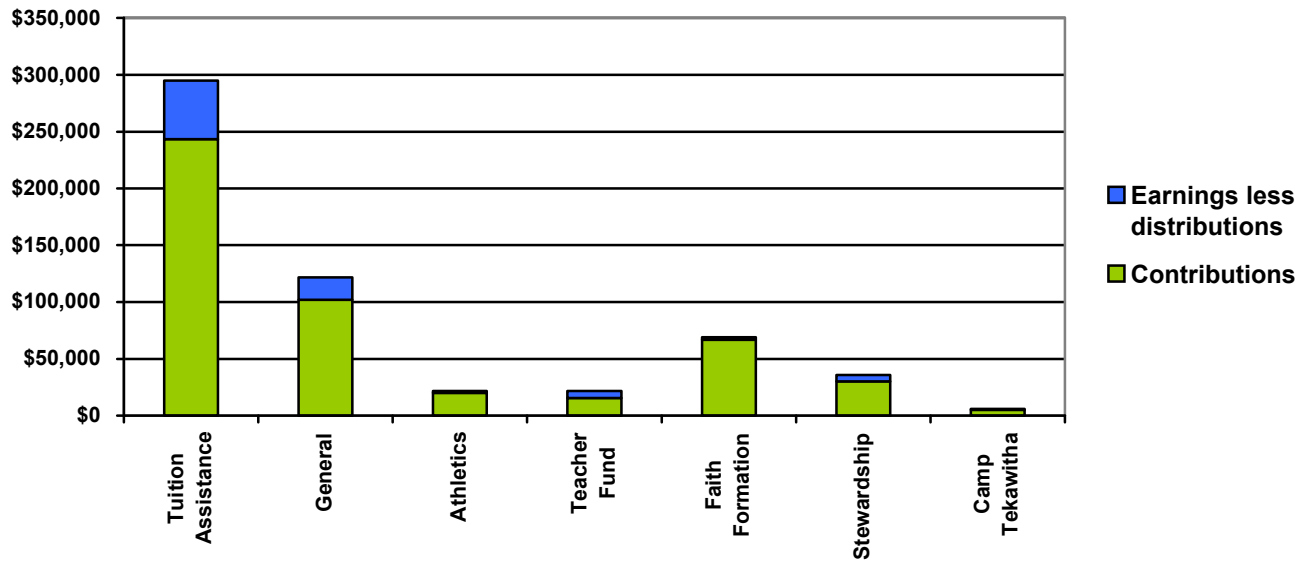


Contributions since inception in 1994 through June 30, 2010	\$466,621
Contributions received during fiscal year ended June 30, 2011	<u>\$ 16,601</u>
Total contributions from inception through June 30, 2011 (principal).....	\$483,222
Income since inception in 1994 through June 30, 2010	\$97,663
Income (loss) during fiscal year ended June 30, 2011	<u>\$95,506</u>
Total income earned from inception through June 30, 2011.....	\$193,169
Distributions since inception in 1994 through June 30, 2010.....	\$104,641
Distributions approved during fiscal year ended June 30, 2011* \$	<u>0</u>
Total distributions from inception through June 30, 2011.....	(\$104,641)
Ending fair market value at June 30, 2011	<u>\$571,750</u>

*\$19,822 was approved for distribution for the 2011/12 fiscal year by the Endowment Board on Feb. 15th, 2011. \$11,772 of this was for tuition assistance. These funds helped 9 families with 25 children attend Resurrection Catholic School. The remaining amounts were as follows: \$844 athletic program, \$771 teacher support, \$4935 general support of the school, \$95 Camp Tekawitha Scholarship, and \$1405 for parish stewardship.

Balance per Fund within the Resurrection Parish Endowment

Each of these separate funds within this endowment has their own set of guidelines for distribution.



OUTREACH ENDOWMENT

This endowment supports the Resurrection faith community in its mission to continue in the footsteps of our Lord as ministers to those in need by providing funding of outreach services in support of human concerns programs.

March, 2011

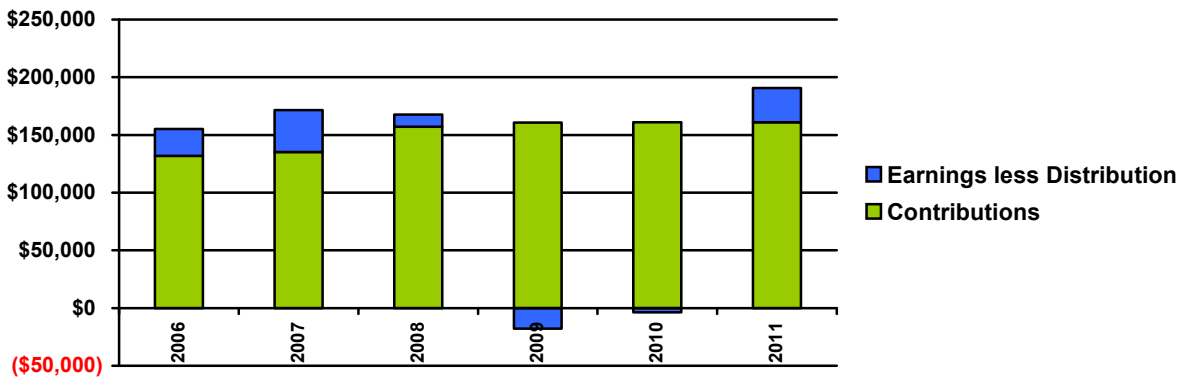
“On behalf of NEW. Community Clinic, I would like to thank Resurrection Catholic Congregation for the contribution of \$1 000.00 to purchase medication for our uninsured low income patients. With the grant, we were able to purchase 256 generic prescriptions for our patients at an average cost of \$4.01 and some prescriptions will provide a 2 month supply to our patients.

The medications that we are able to provide for our low income patients is the only way some of these patients are able to continue taking the medications necessary to treat their chronic and acute conditions. For example, a woman in her early 50’s came into the clinic recently needing refills on her medications to treat hypertension and heart disease. She has not been employed for over year because last year she quit her job while undergoing treatment for cancer. Although she sent out over 150 resumes, she has not been successful in finding employment. She was in tears when she walked into the clinic because she did not know how she was going to fill her prescriptions. She does not receive unemployment and has had to drain her savings account. We were able to supply her with most of the medications she needed using the medication we purchased with this donation. Her gratitude was overwhelming.

N.E.W. Community Clinic has been providing health care for local uninsured and homeless patients for over 40 years. Seventy-one percent of our patients stated we saved them from going to the emergency room and ninety-five percent of our patients stated that we were able to meet their immediate health care needs in 2010. In 2009 we had over 37,000 patient visits between all of our programs.”

Thank you again for thinking of us. We greatly appreciate your continued support for the less fortunate in our community.

.....N.E.W. Community Clinic



FINANCIAL REPORT

Contributions since inception in 1994 through June 30, 2010\$160,865
 Contributions received during fiscal year ended June 30, 2011..... \$ 0
 Total contributions from inception through June 30, 2011 (principal).....\$160,865

Income since inception in 1994 through June 30, 2010 \$24,805
 Income (loss) during fiscal year ended June 30, 2011 \$33,469
 Total income earned from inception through June 30, 2011.....\$58,274

Distributions since inception in 1994 through June 30, 2010 .. \$28,525
 Distributions approved during fiscal year ended June 30, 2011*\$ 0
 Total distributions from inception through June 30, 2011 (\$28,525)

Ending fair market value at June 30, 2011\$190,614

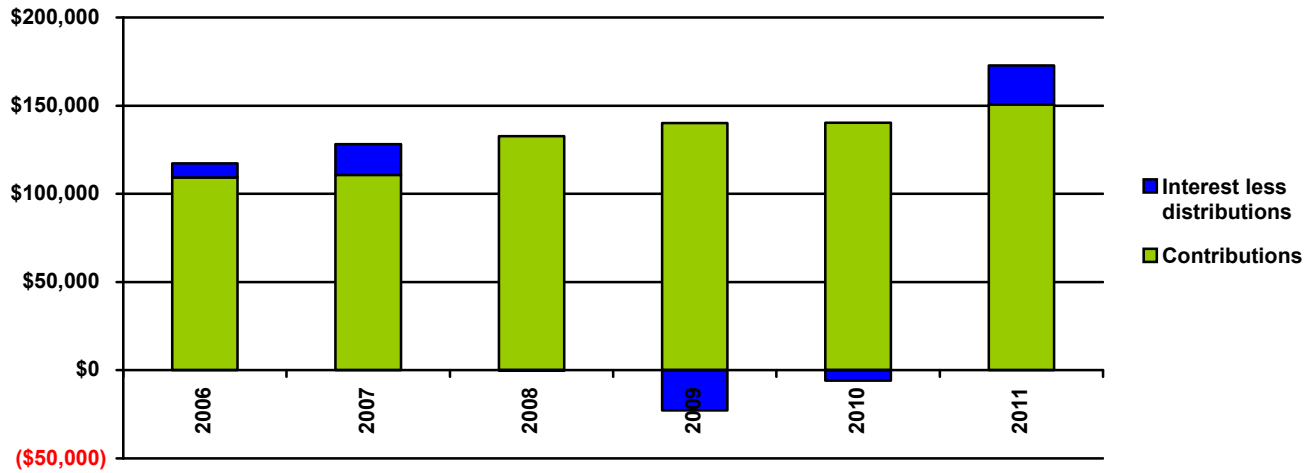
*\$8,006 was approved for distribution for the 2011/12 fiscal by the Endowment Board on Feb. 15th, 2011.

FACILITIES/TECHNOLOGY ENDOWMENT

This Endowment ensures that our facilities remain a strong and vital environment in which to practice and build our faith. This endowment currently consists of four separate funds:

- Support of the general operational and capital needs of the parish
- Technology needs of parish
- On going upkeep of our memorial gardens
- Upkeep of our aging facility

FINANCIAL REPORT



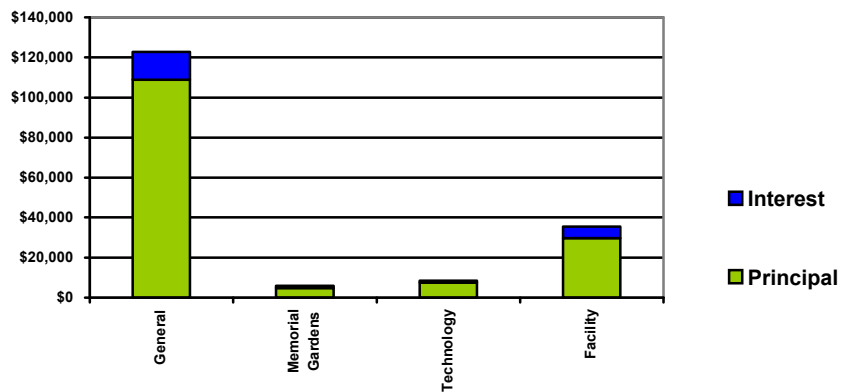
Contributions since inception in 1994 through June 30, 2010\$140,321
 Contributions received during fiscal year ended June 30, 2011.....\$ 10,360
 Total contributions from inception through June 30, 2011 (principal).....\$150,681

Income earned since inception through June 30, 2010.....\$ 1,455
 Income (loss) during fiscal year ended June 30, 2011\$ 27,988
 Total income earned from inception through June 30, 2011.....\$ 29,443

Distributions since inception in 1994 through June 30, 2010 \$7,402
 Distributions approved during fiscal year ended June 30, 2011*\$ 0
 Total distributions from inception through June 30, 2011(\$ 7,402)

Ending fair market value at June 30, 2011.....\$172,722

Balance per Fund within the Technology/Facility Endowment



*\$6,755 was approved for distribution for the 2011/12 fiscal by the Endowment Board on Feb. 15th, 2011.

ENDOWMENT BOARD OF DIRECTORS:

Chairman..... Bishop David Ricken
Vice Chairman and Treasurer..... Bishop Robert Morneau
President Paul Defnet, Trustee-Treasurer of Parish
Vice-President.....Chris McGurk, Chair of Finance Committee
Board Members:

..... Gerry Faller
..... Jim Fitzpatrick
..... Carrie Liebhauser
..... Barry Martzahl
..... Frank Moon
..... Brett Reiss
..... Mike Schumacher
..... Mike Simmer
..... Larry Sur
..... Kristin VanDrisse
..... Dave VanGemert





RESURRECTION
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